

1 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
2 A Limited Liability Partnership
3 Including Professional Corporations
ORI KATZ, Cal. Bar No. 209561
3 JEANNIE KIM, Cal. Bar No. 270713
GIANNA SEGRETTI, Cal. Bar No. 323645
4 Four Embarcadero Center, 17th Floor
San Francisco, California 94111-4109
5 Telephone: 415.434.9100
Facsimile: 415.434.3947
6 E mail okatz@sheppardmullin.com
jekim@sheppardmullin.com
gsegretti@sheppardmullin.com

8 [Proposed] Attorneys for
Debtors and Debtors in Possession
9

10 UNITED STATES BANKRUPTCY COURT

11 NORTHERN DISTRICT OF CALIFORNIA, SAN JOSE DIVISION

13 In re

Case No. 20-51401

14 SIZZLER USA ACQUISITION, INC., a
Delaware corporation
15 SIZZLER USA HOLDINGS, INC., a
Delaware corporation
16 SIZZLER USA FINANCE, INC., a
Delaware corporation.
17 WORLDWIDE RESTAURANT
CONCEPTS, INC., a Delaware
corporation
18 SIZZLER USA, INC., a Delaware
corporation
19 SIZZLER USA FRANCHISE, INC., a
Delaware corporation
20 SIZZLER USA REAL PROPERTY, INC.,
a Delaware corporation
21 SIZZLER USA RESTAURANTS, INC., a
Delaware corporation
22 ALL DEBTORS,

Joint Administration Requested with
Case Nos. 20-30746, 20-30748, 20-51400,
20-51402, 20-51403, 20-51404, and 20-51405

Chapter 11 Proceeding

NOTICE OF RELATED CASES

[No Hearing Requested]

23 Debtors and
24 Debtors in Possession.

25
26 Pursuant to Rule 1015-1(b) of the Bankruptcy Local Rules (the “BLR”) for the United
27 States Bankruptcy Court, Northern District of California, Sizzler USA, Inc. (“SUSA”), the debtor
28 in the above-captioned bankruptcy case, files this “Notice of Related Cases.”

The following cases are all currently pending before the United States Bankruptcy Court, Northern District of California, San Jose Division:

1. In re Sizzler USA Real Property, Inc. (“SUSARP”), Case No. 20-30746, assigned to the Honorable M. Elaine Hammond;
2. In re Sizzler USA, Inc. (“SUSA”), Case No. 20-30748;
3. In re Sizzler USA Acquisition, Inc. (“SUSAA”), Case No. 20-51403;
4. In re Sizzler USA Holdings, Inc. (“SUSAH”), Case No. 20-51404;
5. In re Sizzler USA Franchise, Inc. (“SUSAFR”), Case No. 20-51401;
6. In re Sizzler USA Finance, Inc. (“SUSAIFI”), Case No. 20-51402;
7. In re Sizzler USA Restaurants, Inc. (“SUSAR”), Case No. 20-51400; and
8. In re Worldwide Restaurant Concepts, Inc. (“WRC”), Case No. 20-51405.

SUSARP, SUSA, SUSAA, SUSAH, SUSAFR, SUSAFI, SUSAR, and WRC (together, the “Debtors”) are affiliated entities that operate restaurants throughout California. Due to the economic devastation of the going pandemic emergency, the Debtors commenced the chapter 11 cases listed above on September 21, 2020. Given that all eight of the above-listed cases are related, judicial resources will be conserved if the same judge is assigned to the above-captioned action and the other cases listed herein.

Dated: September 22, 2020

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

By _____

/s/ Ori Katz
ORI KATZ
JEANNIE KIM
GIANNA SEGRETTI

Proposed Attorneys for Debtor and Debtor in Possession